CERTIFIED & . Wheaton
by the Court Clerk as a true copy of the
document digitally filed on Aug 8, 2023

COURT FILE NUMBER 2201 12828

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF EXPORT-IMPORT BANK OF CHINA

DEFENDANT CHANGHUA ENERGY CANADA LTD.

DOCUMENT SEALING ORDER

ADDRESS FOR SERVICE

AND CONTACT

INFORMATION OF PARTY FILING THIS DOCUMENT

Norton Rose Fulbright Canada LLP #3700, 400 Third Avenue SW Calgary, Alberta T2P 4H2

Howard A. Gorman, K.C. | Gunnar Benediktsson

Phone: 403.267.8144 Fax: 403.264.5973

howard.gorman@nortonrosefulbright.com | gunnar.benediktsson@nortonrosefulbright.com

Counsel for FTI Consulting Canada Inc., in its capacity as the Court-

appointed receiver of Changhua Energy Canada Ltd.

File No: 1001122095

DATE ON WHICH ORDER WAS PRONOUNCED: August 8, 2023

NAME OF JUDGE WHO MADE THIS ORDER: The Honourable Justice G.A. Campbell

LOCATION OF HEARING: Calgary, Alberta

UPON THE APPLICATION by FTI Consulting Canada Inc. in its capacity as the Court-appointed receiver (the **Receiver**) of all the undertakings, property and assets of Changhua Energy Canada Ltd. (**Changhua**) for an order sealing the Confidential Supplement to the First Report of the Receiver (the **Confidential Supplement**);

AND UPON HAVING READ the Receivership Order of the Honourable Justice G.S. Dunlop dated December 7, 2022 (the **Receivership Order**), the First Report of the Receiver, and the Affidavit of Service;

AND UPON HAVING READ in the Affidavit of Service that Purchaser, the Export-Import Bank of China, and the Alberta Energy Regulator have all been served with the present Application;

AND UPON HEARING the submissions of counsel for the Receiver and for any other parties that may be present;



IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application and time for service of this application is abridged to that actually given.

SEALING ORDER

- 2. Division 4 of Part 6 of the Alberta Rules of Court does not apply to this Application.
- 3. The Clerk of the Court be and is hereby directed to seal the Confidential Supplement until 3 months after the closing of the Bitstone Transaction (as defined in this Application) or until further order of this Court.
- 4. The Clerk of the Court be and hereby is directed to seal an unredacted copy of the Confidential Supplement, in an envelope setting out the style of cause in the within proceedings and labelled:

THIS ENVELOPE CONTAINS THE CONFIDENTIAL SUPPLEMENT TO THE FIRST REPORT OF THE RECEIVER, FTI CONSULTING CANADA INC., FILED IN THIS ACTION. THIS CONFIDENTIAL DOCUMENT IS SEALED ON THE COURT FILE PURSUANT TO THE ORDER ISSUED BY THE HONOURABLE JUSTICE G.A. CAMPBELL ON AUGUST 8, 2023.

MISCELLANEOUS MATTERS

- 5. This Honourable Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in any of its provinces or territories or in any foreign jurisdiction, to act in aid of and to be complimentary to this Court in carrying out the terms of this order, to give effect to this order and to assist the Receiver and its agents in carrying out the terms of this order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such order and to provide such assistance to the Receiver, as an officer of the Court, as may be necessary or desirable to give effect to this order or to assist the Receiver and its agents in carrying out the terms of this order.
- 6. Service of this Order shall be deemed good and sufficient by:
 - (a) serving the same on:
 - (i) the persons listed on the service list created in these proceedings;
 - (ii) any other person served with notice of the application for this order;
 - (iii) any other parties attending or represented at the application for this order;
 - (iv) the Purchaser or the Purchaser's solicitors; and
 - (b) posting a copy of this order on the Receiver's website at: http://cfcanada.fticonsulting.com/changhuaenergy/

and service on any other person is hereby dispensed with.

7	Coming of this order was the effected by faccinally plantaging mail was and delivery or courier
7.	Service of this order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this order.
	Justice of the Court of King's Bench of Alberta